Explore Travel 2025 & beyond

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Research Methodology

A study of Explore readers

Sample



Explore readers were invited to take part in the study through the newsletter and editorial coverage

A total of **2,032** took part.

Fieldwork



The survey was open from 2 December 2024 to 8 January 2025.

Incentive



Completion to win 1 of 3 \$1,000 Explore Travel vouchers.

Explore readers have the financial means to travel without the pressures of family commitments







Explore readers are constantly travelling

As soon as they return from travel, they are already booking their next trip









Driven by a strong desire to travel without budget constraints

"I generally know where I want to go for a holiday, and I save up so I can afford the holiday I want"

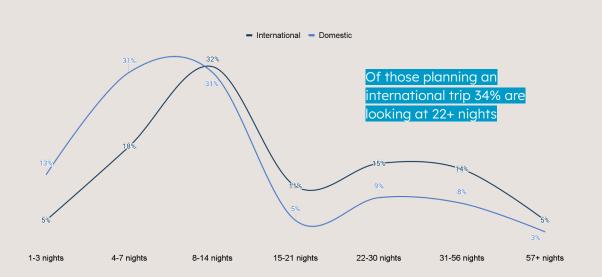
"I have a set budget in mind that I'm willing to spend on a holiday, and like to look around to see where T my budget"

"Neither of these sound like me, I just go with the flow if a good deal or opportunity arises"



More time to take longer holidays

23% of those planning holidays are looking to book for 22+ nights



Of those who have booked a 22+ night holiday, 29% have already spent over \$25k, before leaving.



21% are engaged with cruising

8% have just booked, or are planning their first cruise



Ocean Cruise

79%

Domestic International

51% 49%





Expedition Cruise

12%

Domestic International **32**% **68**%

Emotional needs play a significant role in decision making, as do more practical factors

Tap into a sense of 'newness' and consider highlighting a mixture of emotional and practical triggers

Emotive	
Activities and sightseeing	43%
Visiting somewhere new	39%
Unique and different experiences	31%
Opportunities to immerse in cultures	25%
Revisiting a favourite destination	18%
Being around other people like me	11%

Practical	
Value for money	49%
Accommodation options	34%
Dining and cuisine options	22%
Personal safety and security	22%
Food and water hygiene	14%
All-inclusive dining	12%





Pressure to make the right decisions can feel overwhelming, presenting an opportunity to influence











More time and money is directed to holidays where the 'journey' is key to the experience



Cruise

21 nights \$9,402 av budget



Group tour

21 nights \$10,311 av budget



Rail journey

22 nights \$10,688 av budget



explore_

Living regionally is no barrier to flying

Less than a 2 hour drive from a...

 $92^0\!\!\!/_{\!0}$ Domestic airport

68% International airport



A4.A_ How many hours drive do you live from an airport? n=402. A5. To what extent do you agree with the following statements - Needing to drive 2+ hours to get to an airport is not a barrier to me going on holidays.